Future Energy Transformations Towards Hydricity Age

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EARTH COMMISSION GLOBAL COMMONS ALLIANCE



The World is at "Crossroads" Explosive development transgressing planetary boundaries, but many are left behind

- Global economy increased 100 fold, energy 50 times and CO₂ 30 times
- Temperature increase over 1°C, about 8 million die due to indoor and regional air pollution
- Achievement of 2030 Agenda and Paris
 Agreement would bring multiple co-benefits for
 people and the planet



Fossil CO₂ Emission Intensity

GLOBAL

CARBON

Global CO₂ emissions growth has generally resumed quickly from global crises. Emission intensity has steadily declined but not sufficiently to offset economic growth.



Each trend line is based on the five years before the crisis and extended to five years after. Economic activity is measured in purchasing power parity (PPP) terms in 2010 US dollars. Source: Friedlingstein et al 2022; Global Carbon Project 2022

World - Carbon Intensity of Primary Energy



Cesare Marchetti 1927 – 2023



Hydrogen & Energy Chemical Economy & Engineering Review, 1973

World - Carbon Intensity of Primary Energy



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Hydrogen & Energy Chemical Economy & Engineering Review, 1973

Energy System Evolution Through Time and Possible Future



First Hydrogen Car

Swiss inventor Francois Isaac de Rivaz in 1807 designed the first 4-wheel prototype (pictured) that ran on hydrogen and oxygen gas. The hydrogen gas was contained in a balloon and the ignition was an electrical Volta starter.

Fuel-Cell Electrovan

In 1966 GM G-series van was the first fuel-cell car. There was only space for two occupants and the rear of the van was filled with sliver-zinc batteries and large storage tanks for liquid oxygen and hydrogen. Impressively, the van could travel between 100 and 150 miles between fill-ups.



https://www.automostory.com/first-hydrogen-car.htm







Uncertainty of Technological Change

- Future characteristics (e.g. costs) not a function of time, but dependent on intervening actions (R&D & investments)
- Improvements through accumulation of experience (learning + knowledge appreciation)
- Interactive rather than linear model: Learning by doing and using (supply push + demand pull + limits)



Supply Technologies Cost Trends



Learning curves could drive down capex of fuel cell and electrolyzer systems





Source: Hydrogen Council: Path to hydrogen competitiveness: A cost perspective

Cumulative Experience and Learning The Importance of "granularity"





C Automobiles **D** Washing machines **E** Refrigerators F Dishwashers **G** Freezers (upright) H Freezers (chest) I Dryers

- **J** Calculators
- K CF light bulbs
- L A/C & heat pumps
- M Air furnaces
- N Solar hot water heaters



Source: Wilson et al, Nature CC, 2012

Hydricity Age – Proton and Electron Synergies and Complementarity

Both

- H₂ and electricity can be produced from any source
- H₂ and electricity can be interchangeably converted
- H₂ and electricity are renewable



Disruptive Digital Innovations



(1) From ownership to usership – (2) Sharing Economy – (3) From atomized to connected Source: Wilson et al., 2022

The World in 2050

24h Le Mans 2023 – Future is Hydrogen



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The World in 2050

Future Hives Drone/Swarms

Written by Flaminia Del Monte

Finabel

Photo by www.thetimes.co.uk via Getty Images



Progress Eagle





Source: Oscar Viñals

Global Primary Energy ALPS Low Energy Demand (LED)



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Transformational Change





Source: After Granger Morgan, 2013



THANK YOU - HVALA



Commission

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